VTTI in the Green Transition

vtti
Energy to move tomorrow

November 2025

Strictly Confidential

VTTI is an industry leader in energy infrastructure

17
countries

1,250
employees

19
years in the business

Over $3,5 billion
invested in assets

Trusted by blue-chip customers, traders and partners

We own and operate essential energy infrastructure

- Global terminal network of energy storage & services
- Renewable energy storage & services
- Liquefied Natural Gas (LNG) regasification terminals
- Renewable Natural Gas (RNG) production facilities

We invest in and develop infrastructure needed to decarbonise

- LNG
- RNG
- Ammonia & hydrogen
- Waste to value
- Renewable energy storage & services

Energy to Move Tomorrow

Our vision

- Accelerated growth
- Triple the size of our business
- 50% of our earnings from transitional and sustainable energies

VTTI Strategy 2028

Increase our ability to scale

- Data driven decision making
- Shared processes, tools, systems
- Reward results & performance

Maximize existing terminal infrastructure

- Operational Excellence
- Expansion projects
- Acquire new sites

Develop interests in decarbonization infrastructure

- Waste to value
- H_2 & CO_2 infrastructure
- LNG infrastructure

Our mission:

To safely provide and expand access to essential energy and to accelerate the transition to new sources.

Our Values

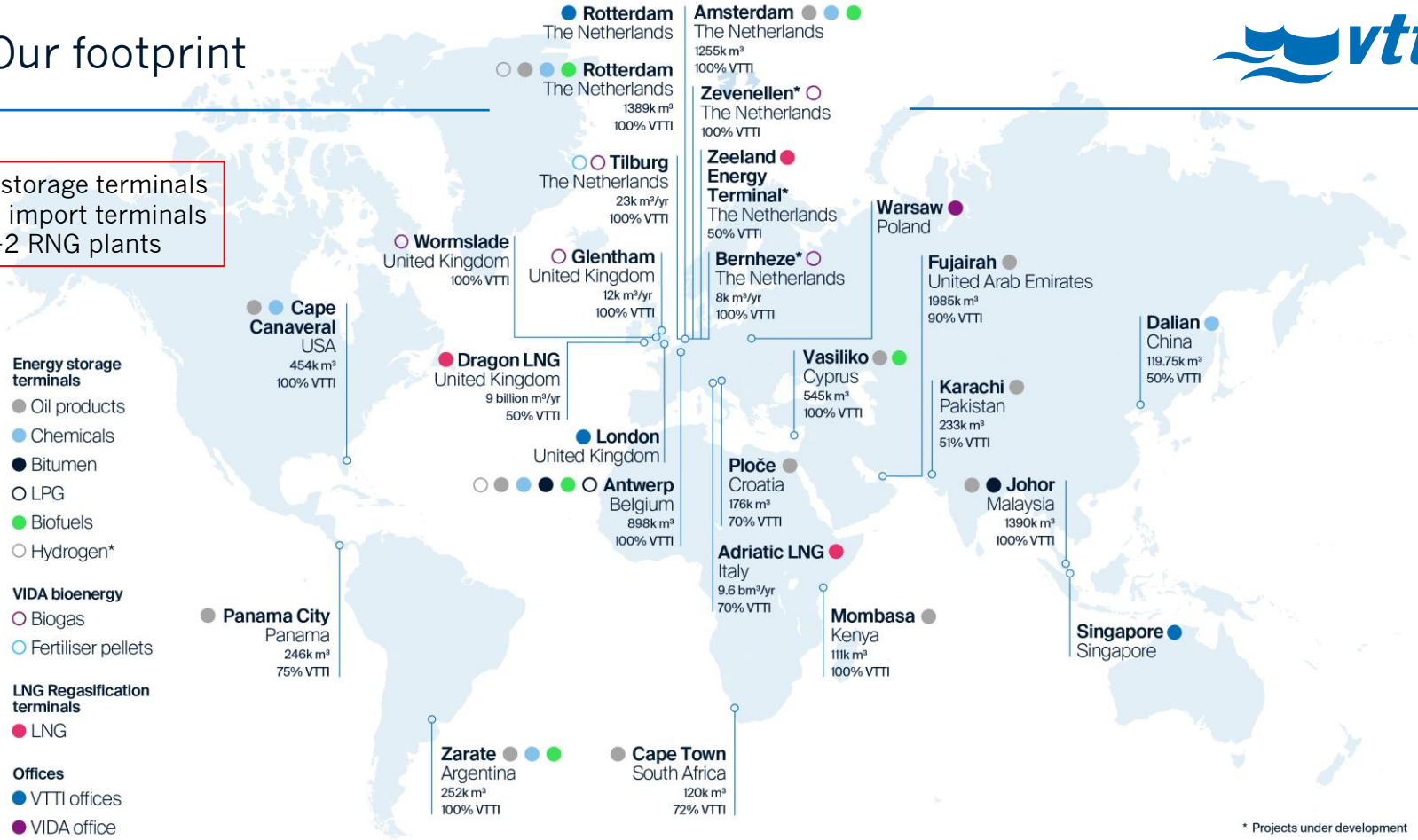
Passion | Agility | Integrity | Connection | Care

Safe & compliant operations

Playing our part in creating tomorrow's world

Our footprint

15 oil storage terminals
2 LNG import terminals
2+2 RNG plants



Our Transitional & Green Portfolio

Our Portfolio: LNG

Dragon LNG

The United Kingdom

Key features:

VTTI ownership	50%
Nominal capacity	9 bcma
Jetty capacity	215K m3

Adriatic LNG

Italy

Key features:

VTTI ownership	70%
Nominal capacity	9.6 bcma
Jetty capacity	215K m3

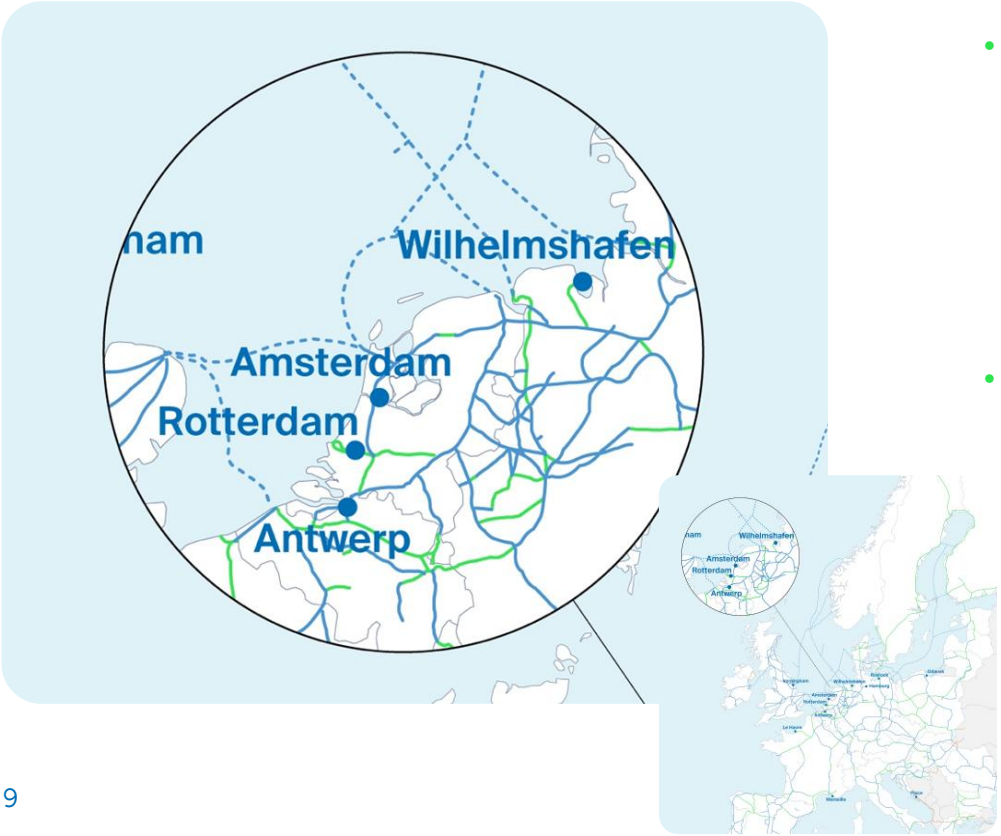
Zeeland Energy Terminal

The Netherlands

Key features:

COD	H2 2029
VTTI ownership	50%
Nominal capacity	7.5 bcma
Greenfield project	

Our Portfolio: Hydrogen – Amplifhy Europe



- VTTI is developing a European network of ammonia import terminals and open-access ammonia cracking facilities to help decarbonize key European industries with green and low carbon hydrogen (Project Amplifhy).
- Integrated value chains are being developed to support early development of these import hubs as early as 2030/2031

Our Portfolio: Renewable Natural Gas

As of January 2025, **VTTI's RNG business** operates as an independent business - **VIDA bioenergy**, a wholly owned subsidiary - created to maximize value.

- Clusters of RNG facilities being developed in countries with strong agricultural markets – the Netherlands, UK, Poland
- Rapidly growing market, as RNG is currently the most cost-competitive renewable fuel for various use cases
- Aligned with country decarbonization targets and national efforts to boost localized energy production

Our Portfolio: Waste-to-Value (TyreLoop)

VTTI's ambition is to develop Waste-to-Value plants at its terminals worldwide, combining our local expertise, global footprint, and industry partnerships.

- These plants will **turn municipal and industrial waste into valuable products**, helping reduce reliance on fossil fuels and lowering the demand for virgin raw materials.
- We are starting with **waste tyres**, as the technology is mature and the feedstock is readily available. **The process transforms tyres into useful secondary raw materials,** such as oil and recovered carbon, that can be used again in industry.
- Our long-term aim is a **global roll-out of such plants**. The first project is planned in **Antwerp**, followed by other plants in Europe, in line with national policy to recycle all tyres.
- By producing secondary raw materials in Europe, these plants **also contribute to Europe's goal of becoming more self-sufficient** and less dependent on imports of virgin materials.

VTTI Cyprus *(VTTV)*

About

The first and largest energy storage and distribution terminal in the Eastern Mediterranean.

With its advantageous position in Cyprus' Vasiliko area, its private jetty and connectivity by vessel, pipeline and road trucks, VTTI Cyprus provides sustainable energy solutions to Cyprus and the whole Mediterranean region.

Value Proposition

- 28 tanks with a capacity of 545,000m³ clean petroleum products storage.
- Marine jetty which accommodates Ship-to-Ship services and re-BOL operations, making it a versatile facility for petroleum product throughput, storage and distribution.

Terminal Connectivity

Pipeline	Seagoing vessel	Road
Yes	Yes	Yes

Products Stored

Conventionals

- Gasoline
- Jet fuel
- Kerosene
- Naphtha
- Gasoil
- Diesel
- Biofuels

Chemicals

- Alcohols
- Methylesters

Key Features

Ownership Interest	100%
Gross Capacity (k cbm)	545
No of Tanks	28
No of Jetties	4
Maximum Draft (m)	17

VTTI Cyprus: Investment opportunities

- VTTI is actively pursuing opportunities to grow locally and assist Cyprus in achieving its energy transition targets
- **Natural Gas & LNG**
  - Off-shore reserves: pipeline & potentially on-shore liquefaction (domestic use, export LNG)
  - Use existing jetty to accommodate FSRU
  - Operate new jetty & FSRU
- Production and/or storage of **biofuels**, pre-treatment of bio feedstocks
- Processing of end-of-life **tires with pyrolysis**, to produce oil and recovered carbon black
- Processing of organic waste to produce **RNG** and bio-oil (market too fragmented, no scale)

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