THE CHAMPION OF WATER TRANSITION

November 2025

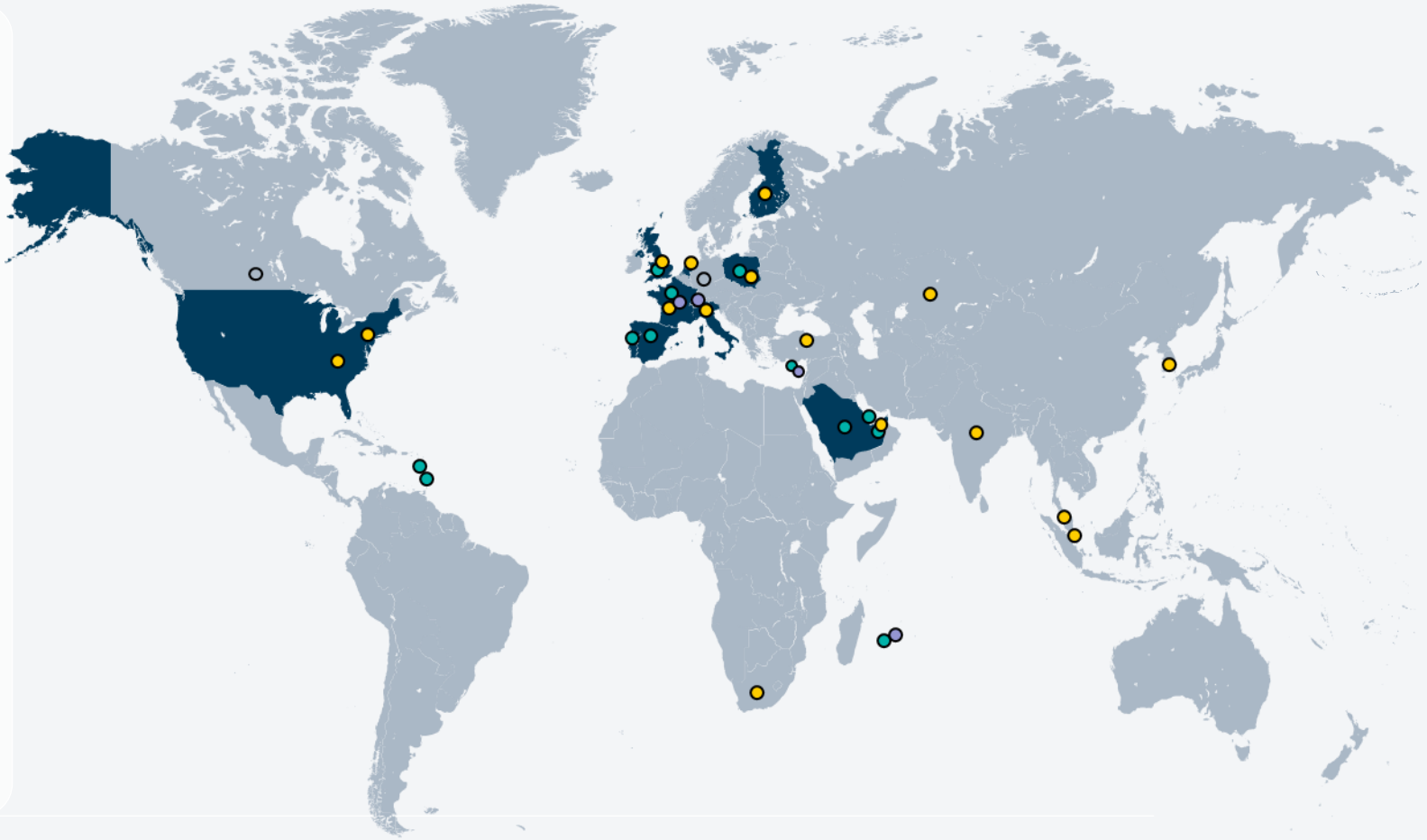
Addressing **Global Water Stress** with a customized customer support

High rainfall, cyclones, maximum UV exposure, severe drought, and varying water quality at different altitudes pose significant obstacles to providing high-quality drinking water to people.

Saur Group, a leading pure player in the water sector, excels in addressing water stress across diverse regions.

With a strong presence in **Iberia, Cyprus, the French Caribbean, the Middle East**, and beyond, Saur is a top-tier operator in water infrastructure and technology provision**. In France**, it leads in supplying water to rural areas facing high difficulties.

In **North America and Northern Europe,** Saur Group leads in offering cutting-edge technological solutions to industrial clients.



Shareholders of choice

EQT

EQT is a purpose-driven global investment organization focused on active ownership strategies, while responsibly investing in, owning and developing companies and real assets.

It is ranked the third largest private equity firm worldwide based on funds raised.

€ **Assets under management**

224 billion $

PGGM

PGGM is a not-for-profit cooperative pension fund service provider. They offer our clients pension management, asset management and management advice.

PGGM manages the pensions of various pension funds, the affiliated employers and their employees.

€ **Assets under management**

227 billion $

DIF CAPITAL PARTNERS

DIF Capital Partners manages two infrastructure equity fund strategies that each follow a well-defined and clearly differentiated investment mandate.

DIF Capital Partners is part of CVC Capital Partners, a prominent global private equity and investment firm.

€ **Assets under management**

155 billion $

Our RAISON d'ÊTRE is our strategic compass

Our company purpose is to advocate that everyone (municipalities, industries, citizens, farmers, NGOs, and civil society as a whole) **gives water the value it deserves.**

Beyond our initial business that of **providing an adequate supply and responsible treatment of high-quality water,** we are committed **to act and convince others so that together we can invest to save water and invent new models to preserve** the most precious resource on our planet.”

HUMAN

12 000
Employees across +25 countries

SOCIETAL

Presence in
140
countries

94%
of purchases made in the operating country.

INDUSTRIAL ASSETS

1,511
Drinking water production sites

207,457 KM
of drinking water pipeline networks managed

2,599
Wastewater treatment sites

61,277 KM
of wastewater pipeline networks managed

ENVIRONMENTAL

730.54 MM³
Of drinking water produced

100%
Of total electricity consumption sourced from renewables

1,139,470 MWH
Of electricity and 220,46GWh of primary energy consumed

FINANCIAL

€2.3 bn
In annual revenue in 2024

+ 10.8%
Revenue growth in 2024

€1.8 bn
Raised by the issues of Sustainability-Linked Bonds since 2021

€0.5 bn
Raised by the issues of Blue Bonds in 2024

INTELLECTUAL

60
Active patents

€31,2m
Invested in transformation and digital innovation

4 R&D centers
Main R&D center in Doetinchem (Netherlands). An innovation center accessible to all our clients in Paris (France) *Aquaverse by Saur*

4 divisions to act at every stage of the water cycle

saur

Municipal Water Services

International | France

- Full management of public water and/or wastewater services, under various contractual models (delegation, lease, performance-based contracts/PPPs).
- Design, maintenance and modernization of drinking water and wastewater treatment facilities and systems.
- Customer relationship management, including subscription and service quality oversight.

Industrial Water Solutions

- Tailor-made solutions for managing and treating industrial water, adapted to the specific needs of each sector (agri-food, chemicals, energy, etc.).
- Design, operation and optimization of facilities to enhance environmental and operational performance.
- Flexible contractual services (BOT, BOOT, O&M...) incorporating innovation, regulatory compliance, and circular economy principles.

Water Engineering

- Design and construction of drinking water and wastewater treatment infrastructure in France and internationally.
- Technical engineering, studies, project management and turnkey delivery.
- Development of innovative and sustainable solutions to address climate challenges and meet local needs.

Saur Services

- Complementary offer to core activities, designed to strengthen each stage of the water cycle.
- Specialized services for municipalities, industries and developers: pipe cleaning, sludge recovery, greywater reuse, waste collection and treatment, etc.
- Targeted solutions to reinforce territorial resilience and support the ecological transition.

Stereau – Experts in water treatment and construction

Engineering and project management.

Cutting-edge technologies

Consulting & Services

Treating and reusing wastewater

As an expert in wastewater treatment and reuse, Stereau, a Saur company, **implements advanced technologies in the facilities it builds to ensure the preservation environmental preservation and resource protection.**

Stereau implements modular, proven technologies for the reuse of purified water that can be adapted to any need. The tertiary refining processes used vary according to the intended use and required water quality.

Nijhuis – Integrated solutions to close the water loop

Nijhuis help industries and municipalities **solve complex water challenges—ensuring water quality, compliance, and reliability.**

Nijhuis team brings deep experience and cutting-edge solutions to every stage of your water journey:

- Full EPC and DBFOM project execution
- Smart and modular technologies
- Mobile water solutions for emergencies and fast-track needs
- On-site operations and maintenance
- Consumables and field support
- Trusted advice, process optimization, and monitoring

Nijhuis solutions aim to:

Reduce - costs, carbon footprint, chemicals, sludge, energy, and manpower—while maximizing asset performance

Remove - solids, pollutants, micropollutants, and bacteria, meeting regulatory standards

Reuse - treated water for industrial processes, cleaning, or drinking water

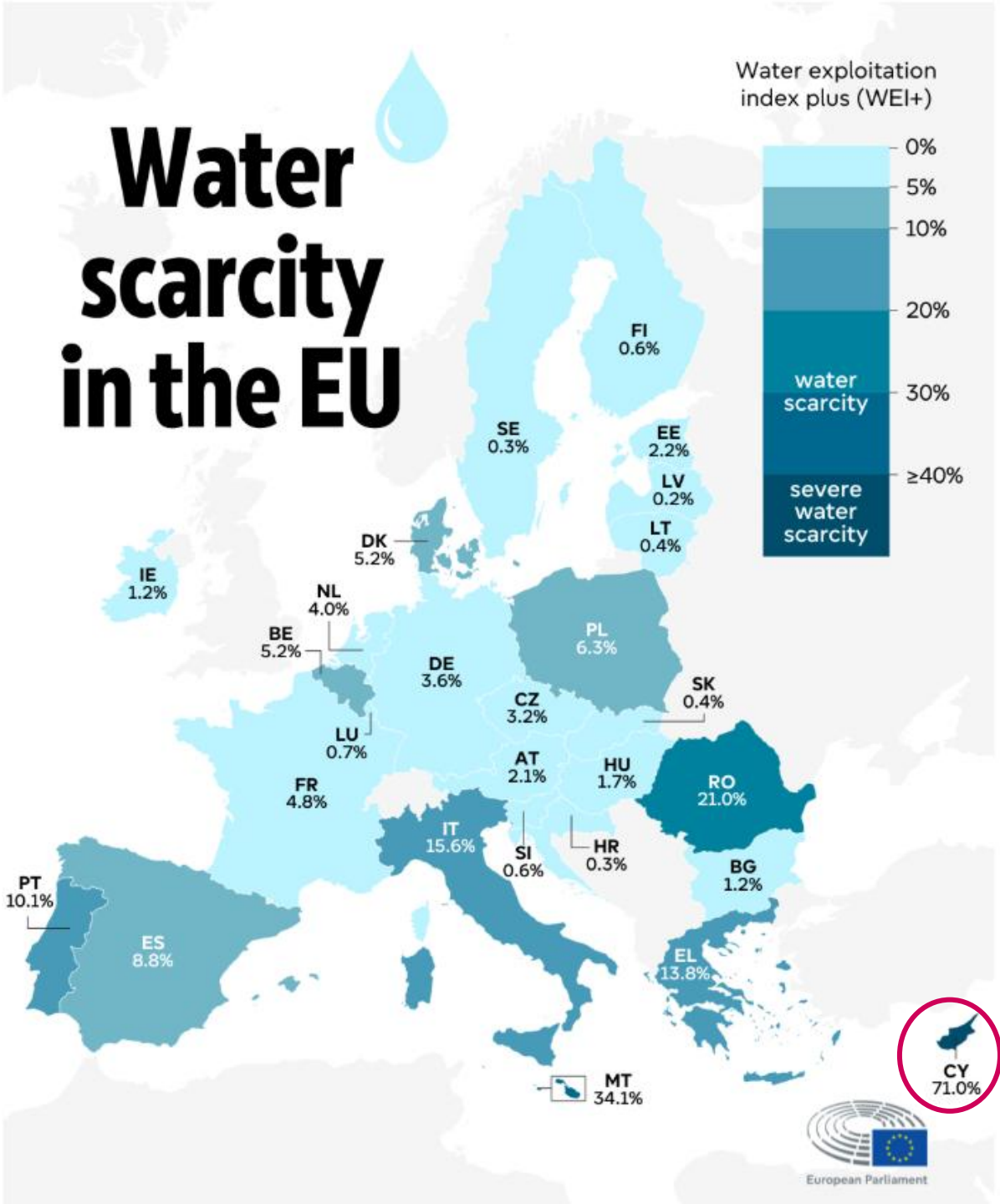
Recover - water, energy, nitrogen, biogas, biofat, and valuable materials like caustic

CYPRUS CONTEXT

Context

- According to Eurostat/European Environment Agency, the Water Exploitation Index Plus (WEI+) for Cyprus reached **71% in 2022**, far above the severe-scarcity threshold of 40 %.
- Cyprus has long-term annual fresh water resources of only around **400 m³ per person per year**, one of the lowest in Europe (EU average ~4 000 m³).
- For context: the United Nations defines a country as under stress when resources drop below ~1 700 m³ per person per year. Under that definition Cyprus is in chronic water stress.
- Reservoir levels are critically low: as of 24 October 2025, water reserves stood at ~32.2 million m³, approx **11.1 % capacity**, compared with ~26.4 % a year earlier.

SOURCES: Cyprus Economic Society and Water Europe



Innovative solutions

A strong and durable footprint in the Cypriot water sector

Operating major wastewater facilities:

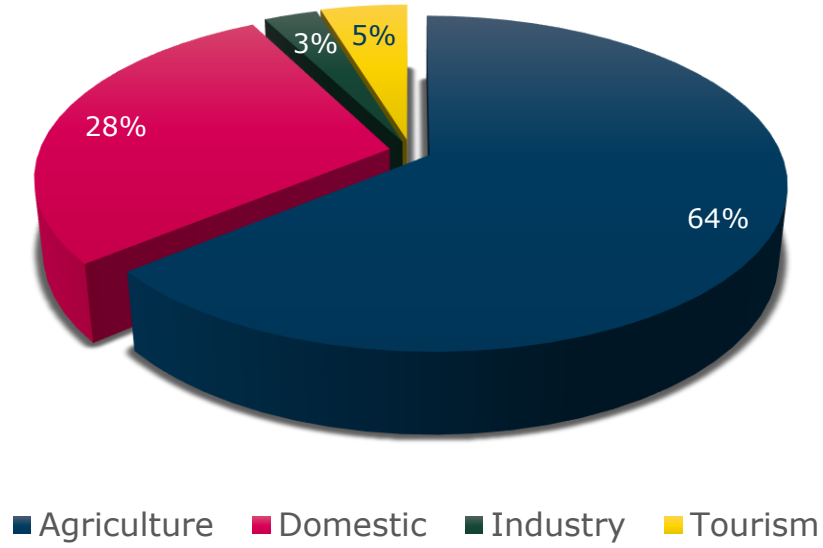
- The Vathia-Gonia Wastewater Treatment Plant, built by Stereau, a Saur Group company, in partnership with Lacovou.
- Paphos WWTP – an O&M contract.

Innovative solutions
VATHIA-GONIA WWTP

Cyprus hosts one of **Saur's most innovative facilities**:

- **Vathia-Gonia WWTP**: First in Europe to **reuse 100%** of treated water for irrigation and non-potable apllications
- Uses **Aqua-RM® membrane filtration** + **UV disinfection**
- Delivers a **consistent, high-quality effluent** suitable for irrigation
- **20,000 m³/day** treated and fully reused

Water demand by sector



REFERENCES

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Las Palmas

Desalination - Wastewater

Spain

Located off the coast of Morocco, the archipelago of Las Canarias is characterized by a very low quantity of natural water: 80 % of water production is produced from sea water desalination.

EMALSA operates sewage treatment plants and desalination facilities among the largest in the world utilizing processes of evaporation and reverse osmosis.

SERCANARIAS operates and maintains the sewage and drinking water networks of Las Palmas.

Contract Profile

- **Type of Contract:** Concession
- **Signing authority:** Las Palmas Municipality
- **Date of signature of the contract:** April 1993
- **Duration of the contract:** 50 years

Key Figures

- **Population served:**
  Drinking Water: 378,000
  Sewerage: 364,000
- **Manpower (2023):** 293 employees

Emalsa's Facilities Include

Drinking water

- **2 desalination plants:**
  - 1 M.E.D. type with a capacity of 35,000m³/day
  - 1 reverse osmosis with a capacity of 64,000 m³/day
- **16 boosters** and **pumping stations**
- **4 wells** and **3 boreholes**
- **1410 km** network length
- **31.76 Mm³** treated in **2023**

Wastewater

- **2 wastewater treatment plants:**
  - Barranco Seco of 80,000 m³/day
  - Tamaraceite of 9,000 m³/day
- **22.47 Mm³** treated in **2023**
- **947 km** of sewage network length

Galisbay, Saint-Martin

Drinking Water - Desalination

Antilles

To enhance efficiency and performance in water management, **Stereau**, a subsidiary of the Saur group, supporting the design and implementation of water treatment installations: potable water production plants, and wastewater treatment stations.

stereau

Contract Profile

- **Type of Contract:** Works
- **Signing authority:** EEASM
- **Start of works:** September 2020
- **Start of service:** October 2021

Key Figures

- **Capacity:** Drinking Water: 7 000 m³/day
- **Scope:**
  - Design and implementation of works for the process part.
  - Electricity & control-command-supervision.
  - Coordination.
  - Commissioning of new equipment.

Nature of works

- Installation of protective partitions around the OI skids (60 bars) for operator intervention in safety.
- Electricity: Installation of electrical cabinets and cable pulling for new equipment.
- Automation: Programming the operation of the entire plant, including reverse osmosis automation.

Process

- Supply and replacement of 672 reverse osmosis membrane blocks
- Upgrading of raw water pumping
- Rehabilitation of sand filters (20 units), replacement of all plumbing, and parallel connection of the filters
- Rehabilitation of the existing 4 prefilters for OI membrane protection and installation of a new 5th prefilter
- Rehabilitation of the 3 OI skids with replacement of all Victaulic fittings (PS 60b)
- Implementation of a reagent line (Sequestrant, sodium hydroxide hydrochloric acid) and installation of CIP pumping (pump, prefilter).
- Instrumentation

Find more about our Group on

www.saur.com

#missionwater

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